



SINTANA
ENERGY

FACT SHEET: Q2-18

About Sintana Energy

Sintana Energy Inc. is an oil and gas exploration company listed on the Canadian TSX Venture Exchange under the trading symbol SEI. The Company is targeting conventional and unconventional oil and gas assets in South America, with a focus on exploration in Colombia.

Key Colombia Developments

Sintana Energy completed the farm-out of a 70% participation interest in its unconventional oil resources on the VMM-37 Block in Colombia to ExxonMobil. The agreement allowed Sintana to retain 100% of all conventional resources while ExxonMobil pays 100% of the exploration and development costs for the first two wells.

An independent NI51-101 evaluation of the VMM-37 calculates the unrisksed prospective recoverable P50 estimate of Sintana's interests to be 210 million barrels of unconventional and 50 million barrels of conventional oil.

The Manati Blanco-1 vertical well was completed in late 2015. The well drilled through a gross total of ~2,600 feet in the La Luna and ~500 feet in the Tablazo/Paja. The upcoming Work Program is to stimulate selected prospective zones encountered during drilling operations.

The Sintana Advantage

- ✓ An experienced team of industry veterans with a track record of international success
- ✓ An aggressive acquisitions strategy resulted in a world class portfolio
- ✓ A balanced blend of conventional and unconventional development opportunities
- ✓ Properties situated in proven hydrocarbon systems in basins which have established production and infrastructure
- ✓ Potential for world-class discoveries
- ✓ Acquired participation interests provide technically attractive opportunities with robust economics and terms



Our Colombia project includes a blend of world-class conventional and unconventional assets and partnership.

Exploring a Better Way™

"Exploring South America with a focus on developing oil and gas resources which deliver a sustainable rate of return to the shareholders."

Our South America Focus

In the big picture, South America has enjoyed robust economic growth in recent years. This was partly driven by higher global prices for oil & natural gas combined with the discovery of major new reserves in Colombia, Peru, Argentina, Bolivia, Brazil, Chile and Ecuador. South America is reported to have proved reserves of more than 239 Billion barrels of oil which represents 17% of the world total.

Sintana Energy has strategic interests in the highly prolific Magdalena oil and gas basins in Colombia which have significant production and reserve potential.

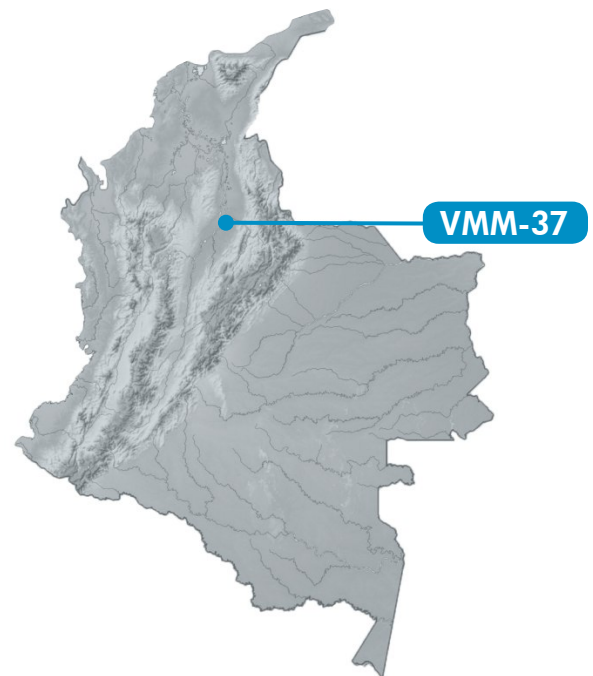
Why Colombia?

Colombia has a democratic government with steady GDP growth, a competitive royalty and tax regime and below average production costs. Colombia also has proven hydrocarbon systems with established production and infrastructure in multiple basins. This combination provides technically attractive opportunities with the potential for substantial up-side. As well, interests can be acquired with attractive economics and participation terms via the government bid process or thru private transactions.

Colombia Highlights

Colombia has the fifth-largest crude oil reserves in South America, currently estimated at over 2 billion barrels. The country produces more than 1 million barrels of oil per day, making it the third-largest crude producer after Venezuela and Brazil.

Sintana's Colombia portfolio is comprised of both conventional and unconventional properties located in the prolific Upper and Middle Magdalena Basins.



The farm-out to ExxonMobil on VMM-37 is focused on the unconventional resources estimated at 700 million barrels of oil (P50).



“Colombia provides exceptional opportunities to explore and develop major oil and gas fields that have the potential for world-class discoveries.”

- Resource World Magazine

Unconventional Partners

It may seem unconventional for a junior company like Sintana Energy to attract a mega-partner like ExxonMobil – but not when you consider the unconventional NI 51-101 resource estimate of 700 million barrels of prospective recoverable oil on our VMM-37 block in Colombia. This latest partnership with ExxonMobil is one more example of how Sintana is exploring a better way.

Majors exploring in the Magdalena Basin include:

ExxonMobil



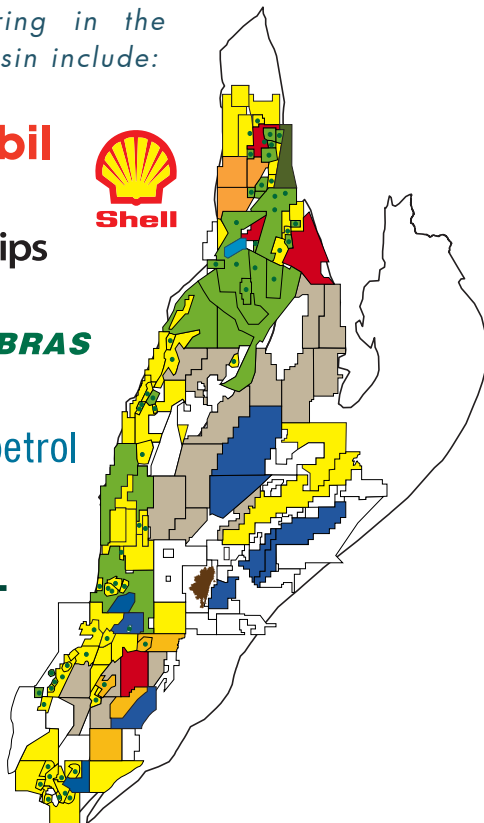
ConocoPhillips

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nexen
leading the way in global exploration



Colombia's Magdalena Basin is attracting major oil companies because of its significant unconventional resource potential.

Sintana has a clear strategy for the exploration and development of its energy portfolio.

CONCESSION	INTEREST %	NET ACRES
VMM-37	100 ⁽¹⁾	43,158
VMM-37	30 ⁽²⁾	12,947

(1) Conventional (2) Unconventional Interests

Experienced Management

A key strength of the Company is the depth of experience in the highly-skilled senior management team combined with outstanding technical expertise. The Company is focused on an aggressive strategy which has made the transition from the acquisition stage to exploration activities aimed at full scale development and production of our assets.

Our technical team has worked on major discoveries throughout the Americas. Prior experience includes positions with major oil companies including Ecopetrol, Exxon, Tenneco, Shell, Repsol, Hess and Schlumberger.



"The management team has developed a solid exploration portfolio which should pique investor interest from its high exposure to the upside potential offered by the heating up unconventional play in Colombia's Middle Magdalena basin."

- Salman Partners

Key Management

Keith Spickelmier, Executive Chairman

Founder and Chairman of Westside Energy, a Company which he grew from start-up to its US \$200 million sale.

Douglas Manner, CEO/Director

A professional reservoir engineer for more than 33 years, he is the former COO of Gulf Canada Resources, managing operations in 20 countries.

David Cherry, President/COO

With over 36 years in exploration, David brings substantial technical expertise in the acquisition and structuring of various types of oil and gas transactions.

Carmelo Marrelli, CFO

Both a Chartered Accountant and Certified General Accountant, Carmelo has over 15 years experience as a Chief Financial Officer.

Sean Austin, VP/Controller/Treasurer

Financial planning, analysis and control in the oil and gas industry has been his focus over the last 32 years.

Board of Directors

Keith Spickelmier	Executive Chairman
Douglas Manner	CEO/Director
Bruno Maruzzo	Independent Director
Dean Gendron	Independent Director
Sean Austin	Secretary/Treasurer

Stock Info:

Trading Symbol:	SEI
Exchange:	TSX-V
Shares Outstanding:	117M
Options Outstanding:	6M
Warrants Outstanding:	NIL
Fully Diluted:	123M
Year End:	12/31

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